

Martin J. Coursey, CLU, ChFC  
Coursey Financial Group  
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Specializing in Insurance and Retirement Planning  
for Individuals and Entrepreneurial Businesses

BUSINESS MISSION STATEMENT:

We deliver the experience and relationship that individuals deserve from their financial professional.

QUALIFICATIONS:

- Initiated first insurance license - January 1982
- Chartered Life Underwriter - CLU - 1990
- Chartered Financial Consultant - ChFC - 1993
- Member of The Estate and Business Planning Council of Hartford Inc.
- Member of Risk Management Advisory Board  
Town of West Hartford – 1998 to 2003
- College of the Holy Cross, BA - 1980
- Kingswood - Oxford - 1976. President Alumni Association - 1991
- Married, father of four children, resident of West Hartford

EXPERIENCE:

June 1, 1993 to Present	<u>Coursey Financial Group, Farmington, Connecticut.</u> Started partnership with father, Jerry J. Coursey, Jr., CLU, combining more than forty years of experience in insurance and retirement planning in the Greater Hartford area.
June 1989 to May 1993	<u>Goodwin, Loomis and Britton, Inc., Hartford, Connecticut</u> Account Executive - responsible for life, disability, group benefits and retirement planning for professionals and business owners.
January 1982 to June 1989	<u>Connecticut Mutual Life, Farmington, Connecticut.</u> Progressed through Connecticut Mutual Career Program and built foundation of current practice.

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Martin J. Coursey is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC. Member SIPC. ([www.sipc.org](http://www.sipc.org))  
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