

Martin J. Coursey, CLU, ChFC  
Coursey Financial Group  
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Specializing in Insurance and Retirement Planning  
for Individuals and Entrepreneurial Businesses

BUSINESS MISSION STATEMENT:

We deliver the experience and relationship that individuals deserve from their financial professional.

QUALIFICATIONS:

- Initiated first insurance license - January 1982
- Chartered Life Underwriter - CLU - 1990
- Chartered Financial Consultant - ChFC - 1993
- Member of The Estate and Business Planning Council of Hartford Inc.
- Member of Risk Management Advisory Board  
Town of West Hartford – 1998 to 2003
- College of the Holy Cross, BA - 1980
- Kingswood - Oxford - 1976. President Alumni Association - 1991
- Married, father of four children, resident of West Hartford

EXPERIENCE:

|                           |   |
|---------------------------|---|
| June 1, 1993 to Present   | <u>Coursey Financial Group, Farmington, Connecticut.</u><br>Started partnership with father, Jerry J. Coursey, Jr., CLU, combining more than forty years of experience in insurance and retirement planning in the Greater Hartford area. |
| June 1989 to May 1993     | <u>Goodwin, Loomis and Britton, Inc., Hartford, Connecticut</u><br>Account Executive - responsible for life, disability, group benefits and retirement planning for professionals and business owners.                                    |
| January 1982 to June 1989 | <u>Connecticut Mutual Life, Farmington, Connecticut.</u><br>Progressed through Connecticut Mutual Career Program and built foundation of current practice.  |

Martin J. Coursey is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC. Member SIPC. ([www.sipc.org](http://www.sipc.org)) Supervisory Office: 76 Batterson Park Road, Farmington, CT 06032, (860) 674-1800. Coursey Financial Group is not a subsidiary or affiliate of MML Investors Services, LLC or its affiliated companies.